



40th ANNUAL NYGFOA CONFERENCE

March 27-29, 2019

Pre-Conference Programs begin March 26th

Albany Marriott Hotel

189 Wolf Rd, Albany NY 12205



Discover the latest in government finance issues...register today!

PRE-CONFERENCE WORKSHOPS

**Tuesday,
March 26, 2019**

8:30 AM - 12:00 PM

EXCEL: Basics for the Finance Officer 4 CPE | 4 GFI

8:30 AM - 4:30 PM

GFI Advanced Forum (Accounting) 7.5 CPE | 7.5 GFI

9:00 AM - 4:00 PM

GFI Foundations (Acctg and Financial Reporting) DAY 1 7 CPE | 7 GFI

1:00 PM - 4:30 PM

Ethics for CPAs 4 CPE | 4 GFI

**Wednesday,
March 27, 2019**

8:30 AM - 12:00 PM

EXCEL: Advanced for the Finance Officer 4 CPE | 4 GFI

8:30 AM - 4:30 PM

GFI Advanced Forum (Financial Reporting) 7.5 CPE | 7.5 GFI

9:00 AM - 3:00 PM

GFI Foundations (Acctg and Financial Reporting) DAY 2 5 CPE | 5 GFI

1:00 PM - 4:30 PM

Ethics for Non-CPAs 4 CPE | 4 GFI

1:00 PM - 4:30 PM

2019 GAAP Update 4 CPE | 4 GFI

ANNUAL CONFERENCE SESSIONS

**Thursday,
March 28, 2019**

GENERAL SESSIONS

8:35 AM - 10:15 AM

Keynote Address

Dave Webber:

Overcoming Life's Goliaths 2 CPE ♦ | #

10:40 AM - 11:10 AM

Comptroller Thomas P. DiNapoli Invited ☒ | #

CONCURRENT SESSIONS

1:30 PM - 2:20 PM

- Debt Disclosure Update
- Cybersecurity: The Never Ending Battle
- GAAP or OCBOA: The Straight Scoop

2:30 PM - 3:20 PM

- Simplified Leadership 101 ♦
- Fiduciary Activities: GASB 84
- Tax Reform: Assessing Initial Impacts

3:40 PM - 4:30 PM

- UG and Procurement: R U Policy Compliant?
- Paint by Numbers: Budgeting Presentations
- State Retirement System Update

4:40 PM - 5:30 PM

- Accounting Software: Getting the Right Fit
- Bond, Lease or Cash?
- Investment Strategies in a Rising Rate Market

**Friday,
March 29, 2019**

CONCURRENT SESSIONS

8:30 AM - 9:20 AM

• Changing Bank Tech for the Public Sector

• GASB 75: Guidance for OPEB

• Workplace Violence and Harassment Policies ♦

9:30 AM - 10:20 AM

- Procurement Law Update (including MWBE)
- Infrastructure Financing Options
- Managing/Transitioning Audits and Auditors and Developing Auditing RFPs

GENERAL SESSIONS

10:40 AM - 11:30 AM

2020 State Budget Update ♦

11:40 AM - 12:30 AM

Economic Update ♦

Are you eligible for the NYGFOA Professional Development Conference Scholarship?

- NYGFOA public sector members (or staff) are eligible
- Up to 5 scholarships awarded each year
- Selection announcement: January 19, 2019
- Email application to Scholarship@nygfoa.org

The Scholarship application is available at www.nygfoa.org/membership/scholarships.

PROGRAMMING KEYS

GFI Categories & Credits

All Pre-Conference, General & Concurrent Sessions are eligible for GFI credit except where noted as below:

#: Not eligible for GFI credit

Each Pre-Conference seminar is noted with the amount of eligible GFI credits.

All General and Concurrent Sessions are eligible for 1 GFI elective credit per session except where noted otherwise.

CPE Credits

All Pre-Conference seminars, General and Concurrent Sessions provide CPE credit in the Government Specialized Knowledge subject area except where noted as below:

♦: Advisory Services subject area

☒: Not eligible for CPE credit

Each Pre-Conference seminar is noted with the amount of eligible CPE credits.

All General and Concurrent Sessions are eligible for 1 CPE credit per session except where noted otherwise.

NYGFOA is an approved sponsor with the NYS Education Department to provide courses that qualify for Continuing Professional Education credit. You can earn up to **25 CPE** credits through a combination of Pre-Conference Seminars and Annual Conference sessions. **You MUST have your badge scanned to obtain CPE (and GFI) credit.**

- Online registration available at nygfoa.org.
- Credit Cards accepted (MasterCard, Visa, and Discover).
- Mail, fax, or email registrations (check/cash). See instructions below.
- Payments by check/cash receive a discount.
- Make reservations directly with the hotel as noted on back.

REGISTRATION FORM PLEASE COMPLETE ALL SECTIONS.

1. ATTENDEE

First Time Attendee? Yes

Name _____ Professional Designation _____

Title _____

Entity/Company _____

Address _____

City _____ State _____ Zip _____

Telephone _____ Email _____

2. PRE-CONFERENCE SEMINARS (Tuesday & Wednesday only)

- Fees are separate from the Conference program.
- Fees indicate CK for check payments and CC for credit card payments.

	EARLY BIRD ENDS 2/8/19	REGULAR RATE BEGINS 2/9/19
Tuesday (March 26)		

EXCEL: Basics for the Finance Officer • 8:30a-12p
Member CK \$150 / CC \$155 CK \$170 / CC \$175
Nonmember CK \$300 / CC \$309 CK \$340 / CC \$350

GFI Advanced Forum (Accounting) • 8:30a-4:30p
Member CK \$150 / CC \$155 CK \$170 / CC \$175
Nonmember CK \$300 / CC \$309 CK \$340 / CC \$350

GFI Foundations (Acctg & Financial Reporting) 2 DAYS • 9a-4p • 9a-3p
Member CK \$160 / CC \$165 CK \$180 / CC \$185
Nonmember CK \$320 / CC \$330 CK \$340 / CC \$350

Ethics for CPAs • 1p-4:30p
Member CK \$150 / CC \$155 CK \$170 / CC \$175
Nonmember CK \$300 / CC \$309 CK \$340 / CC \$350

Wednesday (March 27)

EXCEL: Advanced for the Finance Officer • 8:30a-12p
Member CK \$150 / CC \$155 CK \$170 / CC \$175
Nonmember CK \$300 / CC \$309 CK \$340 / CC \$350

GFI Advanced Forum (Financial Reporting) • 8:30a-4:30p
Member CK \$150 / CC \$155 CK \$170 / CC \$175
Nonmember CK \$300 / CC \$309 CK \$340 / CC \$350

Ethics for Non CPAs • 1p-4:30p
Member CK \$100 / CC \$103 CK \$120 / CC \$124
Nonmember CK \$200 / CC \$206 CK \$240 / CC \$247

2019 GAAP Update • 1p-4:30p
Member CK \$150 / CC \$155 CK \$170 / CC \$175
Nonmember CK \$300 / CC \$309 CK \$340 / CC \$350

3. CONFERENCE (Thursday & Friday only)

- Fees do not include Pre-Conference seminars.
- Fees indicate CK for check payments and CC for credit card payments.

	EARLY BIRD ENDS 2/8/19	REGULAR RATE BEGINS 2/9/19
Member	<input type="checkbox"/> CK \$200 / CC \$206	<input type="checkbox"/> CK \$230 / CC \$237
Nonmembers (govt)	<input type="checkbox"/> CK \$300 / CC \$309	<input type="checkbox"/> CK \$330 / CC \$340
Nonmembers (priv)	<input type="checkbox"/> CK \$395 / CC \$407	<input type="checkbox"/> CK \$435 / CC \$448

4. 2019 MEMBERSHIP: RENEW OR JOIN NOW!

DUES ARE PER INDIVIDUAL	GOVERNMENT	PRIVATE
• 1-3 Members per entity	<input type="checkbox"/> CK \$170 / CC \$175	<input type="checkbox"/> CK \$395 / CC \$407
• 4-8 Members per entity	<input type="checkbox"/> CK \$155 / CC \$160	<input type="checkbox"/> CK \$350 / CC \$361
• 9+ Members per entity	<input type="checkbox"/> CK \$140 / CC \$144	<input type="checkbox"/> CK \$315 / CC \$324
• Introductory Offer: 1st Time	<input type="checkbox"/> CK \$85 / CC \$88	<input type="checkbox"/> CK \$190 / CC \$196
• RETIREE (govt or priv)	<input type="checkbox"/> CK \$25 / CC \$26	
• STUDENT (FT or PT; proof reqd)	<input type="checkbox"/> CK \$25 / CC \$26	

To obtain the volume discount, all membership applications/renewals must be submitted together. To determine your individual dues, please check within your organization for the total number of members or call NYGFOA at 518.465.1512 for assistance.

5. TOTAL FEES

Pre-Conference Seminar(s) ^{2.} \$ _____

Annual Conference ^{3.} \$ _____

Membership ^{4.} \$ _____

Total Payment \$ _____

6. PAYMENT

Payments must be received or postmarked by the cutoff date listed to receive discounted rate. Rates are not guaranteed for any registration received without payment or PO.

- Check/PO/Voucher enclosed
 - Please make checks/vouchers payable to **NYGFOA** and mail to: NYGFOA, 126 State Street, 5th fl., Albany, NY 12207.
- Credit Card: MasterCard, Visa, Discover (AMEX not accepted.)
 - Please go to nygfoa.org and click *Conference* on the navigation bar.

QUESTIONS? Contact Us

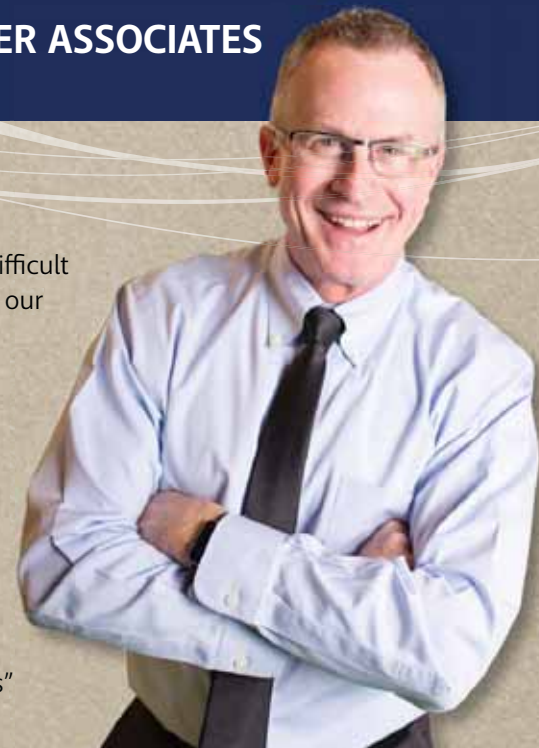
NEW YORK GOVERNMENT FINANCE OFFICERS' ASSOCIATION

Phone: 518-465-1512

Email: info@nygfoa.org

Website: nygfoa.org

KEYNOTE SPEAKER: DAVE WEBER, CEO/PRESIDENT, WEBER ASSOCIATES



Overcoming Life's Goliaths

We all have "Goliaths"- barriers, obstacles and challenges that even more so, in these difficult times, try to hold us down or keep us back from achieving our goals. Come hear one of our country's funniest and most sought after motivational speakers share the secrets of how we can overcome them! While everyone has heard the story of David & Goliath, very few realize the incredible, practical applications and life lessons it offers for dealing with challenges today! It's the secret that all great leaders have known and practiced...and you will never forget it!

Learning outcomes:

- Identifying Goliaths that you are dealing with right now (both professional and personal)
- Learning to shift your vision and re-focus on the "prize"
- Dealing with those who try to steal your vision and avoiding the "paralysis of analysis"

CONFERENCE DETAILS

NYGFOA App

The Crowd Compass Conference app will be back again this year. With it you will be able to access your sessions details including powerpoints, surveys, plus other important information about exhibitors, sponsors and more.

If you deleted it from last year, keep an eye out in early March for an email with app registration information!

Meals

- Pre-Conference includes lunch and refreshment breaks.
- Annual conference includes two breakfasts, several refreshment breaks, one lunch, two receptions, one dinner and Thursday evening entertainment.
- Only registered attendees with name badges will be permitted to attend sessions, meal functions, and evening entertainment.

CPE Credits

- Pre-Conference: earn up to 15 CPE credits.
- Annual conference: earn up to 10 CPE credits.
- Choose from over 20 sessions from issues relating to government finance.

Exhibitors

Over 60 companies and state agencies specializing in government products and services will be available to demonstrate and discuss the latest innovations in government finance.

REGISTRATION DETAILS

Registration for the pre-conference workshops and the annual conference is open to all interested persons. To register online, please go to nygfoa.org.

Pre-Conference and Conference Rates Early Bird Date:

To receive early bird pricing, your payment must be postmarked and paid by: **February 8, 2019**.

Advanced Registration Date: Deadline is March 15, 2019.

After March 15 you must register on site.

Cancellation Policy

Cancellations must be in writing and sent by one of the following methods:

Mail: NYGFOA, 126 State St, 5th Fl, Albany, NY 12207

Email: info@nygfoa.org

Fax: 518-434-4640

Cancellation Dates:

- By March 2, 2019: Any cancellations will be charged an administrative fee of \$25.00.
- After March 2, 2019: No refunds.
- Payment is **required** on any and all registrations not canceled according to this policy.
- No shows are liable for all registration fees.

During the process of providing you services on behalf of NY Government Finance Officers' Association, we may collect, store, or transmit your personal identifiable information such as name, address, contact information, preferences, demographic information, as well as any hotel or travel requests you provide us. This information is necessary for the facilitation of registration services for you. This information may be shared with other 3rd parties such as travel or lodging providers.

Hotel Options and Pricing Reserve your room directly with the hotel.

HOTEL	DISTANCE FROM CONFERENCE	RATE PER NIGHT	PHONE	WEBSITE
Albany Marriott*	Site of Conference	\$143.00	518-458-8444	www.nygfoa.org/conference , click on Albany Marriott
The Desmond (IHG)	2 Miles	\$125.00	518-869-8100	www.nygfoa.org/conference , click on The Desmond (IHG)

* If Marriott is your PREFERRED hotel, we HIGHLY recommend reserving your room as soon as possible. Group rates are for registered conference attendees only. Reservations that don't have a corresponding registration will be removed from group block.