



Senior Budget Analyst

Who We Are

Do you want to join a team that values Service, Collaboration and Excellence?

Do you want to work with an organization that is lean, green and customer focused?

If yes, then you should check us out!

The Long Island Power Authority (“LIPA”) is a not-for-profit utility with a mission to enable clean, reliable, and affordable electric service for our customers on Long Island and the Rockaways.

We are a team of motivated, engaged and exceptionally talented self-starters, willing to roll up our sleeves and do what is necessary to get the job done. If you are interested in joining this dynamic team and have a passion to learn, develop and want your experience to make an immediate impact, please apply.

What We Offer

We offer an environment of continuous development and growth. LIPA offers a thriving company culture, exceptional colleagues and great benefits. Our benefit package includes:

- ❖ Medical insurance
- ❖ Dental and vision insurance at no cost to employee
- ❖ Paid holidays and generous leave time
- ❖ Professional development opportunities
- ❖ Educational assistance opportunities
- ❖ Multiple retirement plan options with company contribution
- ❖ Short-term and long-term disability coverage
- ❖ Flexible spending account
- ❖ Life Insurance
- ❖ 529 College Savings Program
- ❖ \$300 Wellness Reimbursement

What We Want

- ❖ Bachelor’s degree in an analytic discipline such as Accounting, Finance, Economics, Business, Mathematics, or similar fields and a minimum of four years’ experience developing budgets and performing analysis.
- ❖ Strong knowledge of financial and cost accounting methods and principles.
- ❖ Advanced Microsoft Excel and strong Word and PowerPoint skills.
- ❖ Ability to communicate effectively verbally, and in writing, as appropriate for the needs of the audience.
- ❖ Ability to work independently with focus and accuracy.

LIPA’s Corporate Values

Service: In all our actions, we serve our customers, community and the environment.

Collaboration: We leverage the abilities of our colleagues and stakeholders to benefit our customers.

Excellence: We build on our successes, celebrate our wins, and learn from our mistakes.

What You'll Do At LIPA

The Senior Budget Analyst supports LIPA in fulfilling its mission of enabling clean, reliable, and affordable electric service for our customers through the development and analysis of the LIPA Consolidated Budget, which includes the LIPA Operating and Capital Budgets, the Service Provider's Operating and Capital Budgets, and the Utility Debt Securitization Authority (UDSA) budget. In particular, this position is responsible for compiling financial data and analyzing programmatic components of the Service Provider's budgets with special focus on the Capital Budget in terms of project selection, project status, and calculating the Capital Budget financing requirements.

The Senior Budget Analyst will also:

- ❖ Support the development of a multi-year budget and financial plan; compile, consolidate, and analyze the Service Provider's submissions, and follow-up as necessary to obtain and analyze supporting documentation and justifications.
- ❖ Evaluate financial plans in terms of the optimal utilization and allocation of resources in terms of the Service Provider's ability to achieve performance goals.
- ❖ Analyze fiscal requests from the Service Provider for additional funding and assist in formulating recommendations to LIPA executive staff.
- ❖ Support Oversight Framework and assist other LIPA subject matter experts that oversee Service Provider departments through compiling data to analyze the Service Provider's operating and capital budgets to identify trends or issues.
- ❖ Monitor and analyze Service Provider's ongoing capital and operating budget spending and associated financial reports and complete variance analysis as required.
- ❖ Coordinate the tracking of the Service Provider Capital Projects in terms of financial status and scope approval.
- ❖ Maintain Excel models that calculate Capital Budget financing requirements, associated debt service levels and interest expense costs, and UDSA financial status and revenue requirements.
- ❖ Support the Budget and Rates Committee by coordinating budget and financial analysis of Service Provider with the Oversight and Metrics Committee and assist in advising on financial performance and potential areas requiring further analysis.
- ❖ Analyze selected program funding and expenditure levels, including the Service Provider's associated management practices and include subject matter experts from other LIPA departments as necessary.
- ❖ Assist in the preparation of rate case filings.
- ❖ Assist in the completion of other various financial analysis as may be required to support LIPA decision making process.

LIPA is an equal opportunity employer.

Applying: Interested parties should submit their cover letter and resume to Barbara Ann Dillon, Director of Human Resources and Administration, at financialoversightjob@lipower.org

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